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ELECTRONIC INFORMATION DISCLOSURE STATEMENT

Electronic Version v18 Stylesheet Version v18.0

> Title of Invention

METHODS AND SYSTEMS FOR MANAGING A PORTFOLIO OF SECURITIES

Application Number:

09/970078

Confirmation Number:

8120

First Named Applicant: John Bunda Attorney Docket Number: 5226-02200

Art Unit:

2163

Examiner:

Unknown Unknown

Search string:

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20020194111 or 20020194110 or 20030083974

or 20030041006).pn.

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Note: Applicant is not required to submit a paper copy of cited US Patent Documents

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Attorney Docket Number: 5226-02200

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2163

Search string:

(5193056 or 4752877 or 6415267 or 6029146

or 5297031 or 6035287).pn.

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Page 1 of I APP_ID=09970078



- ELECTRONIC INFORMATION DISCLOSURE STATEMENT

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2163

Search string:

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or 6272474 or 6173270 or 6321212 or 4566066 or 6505174 or 6195647 or 5101353 or 4942616

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